



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 50/2025

(*NEW SEASON TEAS ONLY)

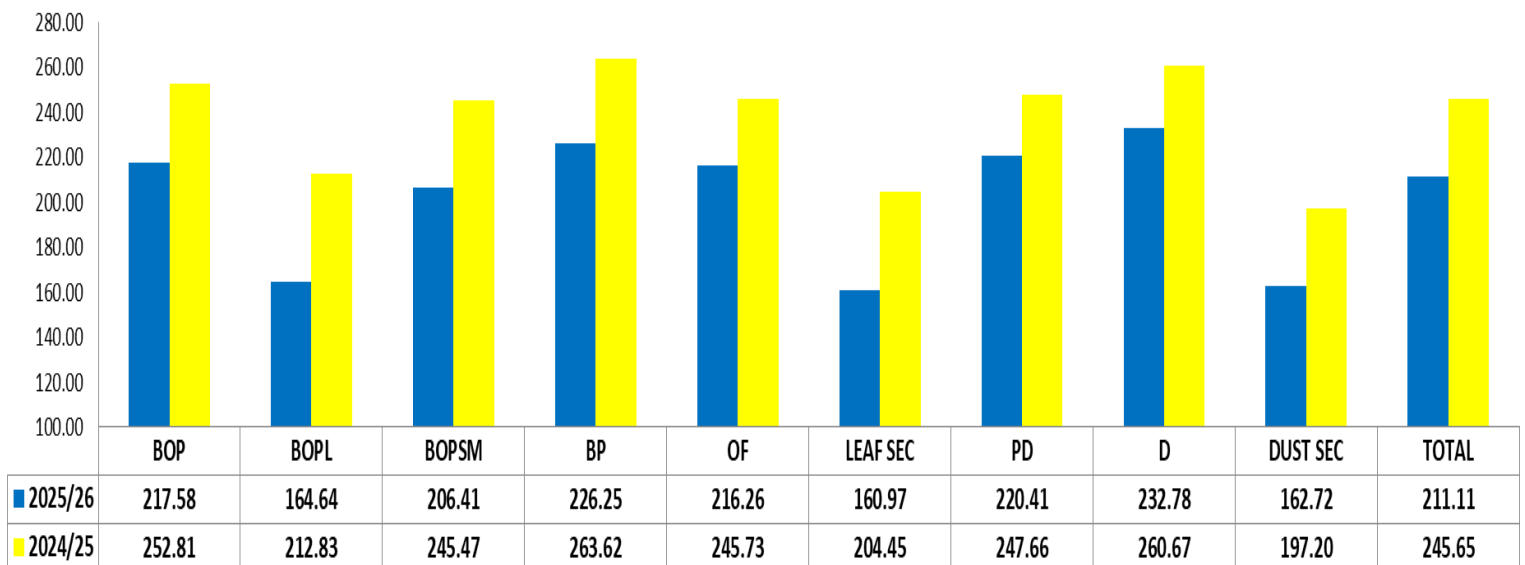
Market Report	
LEAF	DUST
* Market witnessed good demand. * Best and good liquoring sorts irregular and at times lower. * Mediums followed a similar trend. * Plainers were steady.	* Market witnessed good demand. * Good liquoring sorts barely steady. * Remainder irregular and at times easier.

Buying Analysis	
LEAF	DUST
* WI: Supported the better teas on offer. * Major Blenders: Operated. * NI: Good support on cleaner varieties. * Internals: Fair support. * Exporters: Limited enquiry on Bolder broken.	* HUL: Operated. * WI: Operated. * TCPL: Selective. * Internals: Fair support.

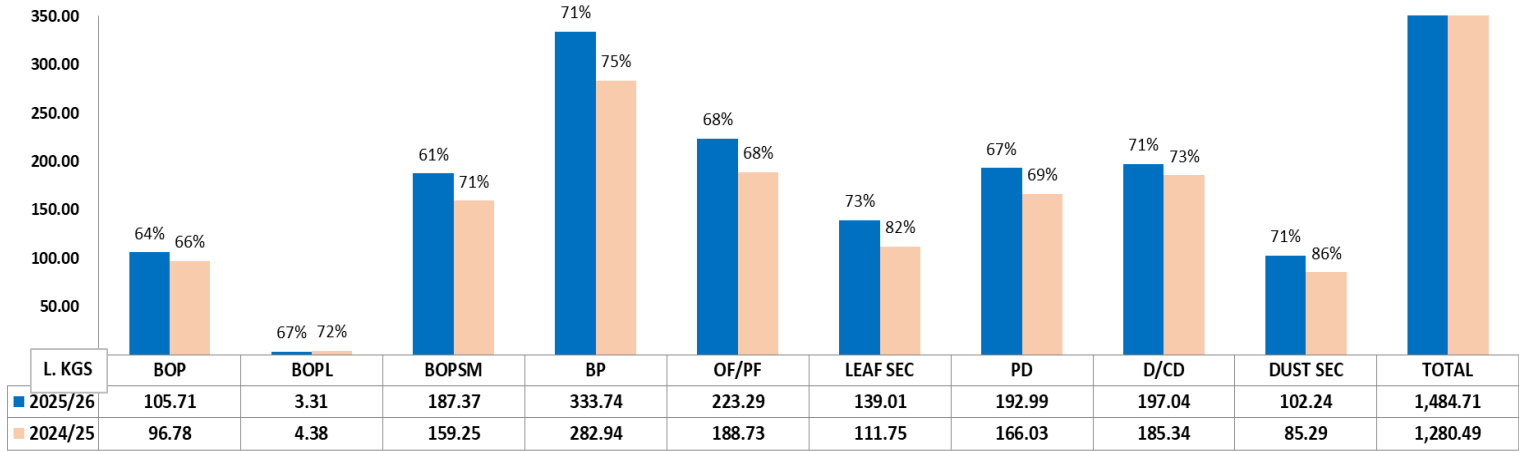
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 50		
	SALE 50	SALE 49	+/-	SALE 50	SALE 49	+/-	SALE 50	SALE 49	+/-	2025/26	2024/25	2023/24
LEAF	190.17	189.30	0.87	188.21	194.47	-6.26	163.52	170.68	-7.16	209.98	246.85	198.43
DUST	190.11	189.12	0.99	199.21	212.66	-13.45	165.07	165.72	-0.64	213.38	243.33	192.25
TOTAL	190.15	189.24	0.91	191.42	199.53	-8.11	163.89	169.30	-5.41	211.11	245.65	196.68

GTAC AUCTION AVERAGES										
SALE		43	44	45	46	47	48	49	50	
LEAF	2025/26	226.26	210.83	204.69	192.45	197.20	191.34	189.30	190.17	
	2024/25	247.21	245.32	230.63	227.07	215.58	204.97	194.47	188.21	
DUST	2025/26	216.83	202.24	203.03	191.99	192.14	192.66	189.12	190.11	
	2024/25	250.42	254.37	239.70	243.24	231.66	223.23	212.66	199.21	
TOTAL	2025/26	223.13	207.97	204.16	192.30	195.63	191.77	189.24	190.15	
	2024/25	248.34	248.77	234.33	231.82	220.94	210.74	199.53	191.42	

GTAC Grade Wise Averages Upto Sale 50



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 50



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 50			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	27,98,738	20,07,553	202.25	28%	29,89,737	21,34,152	200.29	29%	9,82,53,882	6,53,60,936	217.41	33%
FANNINGS	9,14,934	6,88,534	201.40	25%	9,73,607	6,68,436	203.37	31%	3,27,60,325	2,23,29,125	216.26	32%
LEAF SEC.	7,81,174	6,16,685	138.33	21%	8,18,752	5,98,585	134.48	27%	1,56,36,320	1,15,53,426	155.86	26%
LEAF TOTAL	44,94,846	33,12,772	190.17	26%	47,82,096	34,01,173	189.31	29%	14,66,50,526	9,92,43,487	209.98	32%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	15,02,523	10,92,375	210.87	27%	15,73,854	11,07,842	209.79	30%	5,64,71,451	3,90,03,456	226.66	31%
DUST SEC.	6,42,241	4,90,967	143.91	24%	6,39,574	4,83,026	141.72	24%	1,43,03,119	1,02,23,829	162.72	29%
DUST TOTAL	21,44,765	15,83,342	190.11	26%	22,13,428	15,90,868	189.12	28%	7,07,74,570	4,92,27,285	213.38	30%
TOTAL	66,39,611	48,96,114	190.15	26%	69,95,524	49,92,041	189.25	29%	21,74,25,096	14,84,70,772	211.11	32%

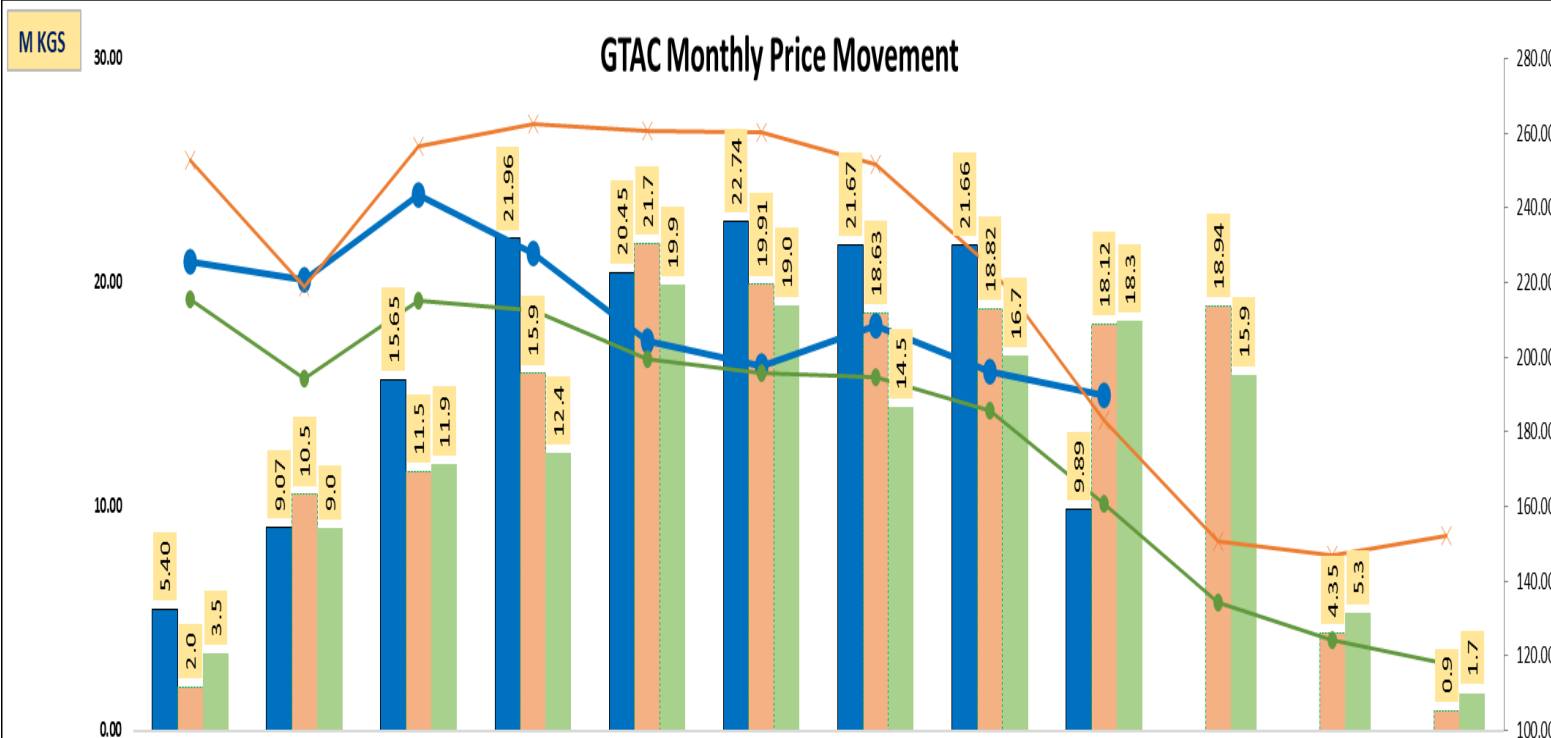
OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 50			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	44,94,846	33,12,772	190.17	26%	47,82,096	34,01,173	189.30	29%	14,66,50,526	9,92,43,487	209.98	32%
2024/25	57,77,552	32,66,522	188.21	43%	55,83,522	31,62,636	194.47	43%	11,69,00,608	8,43,82,749	246.85	28%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	21,44,765	15,83,342	190.11	26%	22,13,428	15,90,868	189.12	18912%	7,07,74,570	4,92,27,285	213.38	30%
2024/25	19,56,699	13,45,255	199.21	31%	17,37,779	12,20,578	212.66	30%	5,92,31,578	4,36,66,106	243.33	26%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	66,39,611	48,96,114	190.15	26%	69,95,524	49,92,041	189.24	29%	21,74,25,096	14,84,70,772	211.11	32%
2024/25	77,34,252	46,11,777	191.42	40%	73,21,301	43,83,213	199.53	40%	17,61,32,185	12,80,48,855	245.65	27%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 50			2025/26		UPTO SALE 50		
	SALE 50	SALE 49	2025/26	2024/25	2023/24	SALE 50	SALE 49	2025/26	2024/25	2023/24
BELOW 150	34	37	26	6	27	35	36	24	6	31
BETWEEN 151.00-200.00	26	24	24	20	29	25	26	25	21	28
BETWEEN 201.00-250.00	21	18	20	33	25	21	18	20	32	25
BETWEEN 251.00-300.00	15	16	17	21	12	12	14	19	20	12
BETWEEN 301.00-350.00	3	3	9	13	5	5	4	9	14	3
BETWEEN 351.00-400.00	1	1	2	6	1	1	1	3	5	1
ABOVE 400.00	0	0	1	2	1	0	1	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
51	1,11,397	36,705	1,48,102	1,34,346	44,785	1,79,131	-22,949	-8,080	-31,029
52	1,01,199	36,373	1,37,572	1,30,137	35,517	1,65,654	-28,938	856	-28,082
1	63,313	23,879	87,192	1,23,539	42,633	1,66,172	-60,226	-18,754	-78,980
TOTAL	2,75,909	96,957	3,72,866	3,88,022	1,22,935	5,10,957	-1,12,113	-25,978	-1,38,091



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	189.69			
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note November 2025-26 Price is calculated on SALE 49,50 Only

GTAC BUYING FOR THE SALE 50											
	LEAF			DUST				TOTAL			
OFFER	44,94,845.8		Kgs	OFFER	21,44,764.7		Kgs	OFFER	66,39,610.5		Kgs
SOLD	33,12,771.9		Kgs	SOLD	15,83,342.3		Kgs	SOLD	48,96,114.2		Kgs
SOLD %	74%			SOLD %	74%			SOLD %	74%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	2,07,599	138.04	6%	TCPL	69,538	187.90	4%	TCPL	2,77,137	150.55	6%
HUL	3,66,778	178.94	11%	HUL	4,79,128	219.57	30%	HUL	8,45,906	201.95	17%
W.India	8,39,714	200.44	25%	W.India	2,07,784	159.99	13%	W.India	10,47,498	192.42	21%
WI.Pack	80,151	233.39	2%	WI.Pack	2,19,971	187.45	14%	WI.Pack	3,00,122	199.72	6%
N.India	8,87,533	201.12	27%	N.India	1,97,202	210.47	12%	N.India	10,84,735	202.82	22%
NI.Pack	1,77,277	187.99	5%	NI.Pack	54,184	207.84	3%	NI.Pack	2,31,461	192.63	5%
Packeteers	1,10,824	144.41	3%	Packeteers	1,07,834	148.40	7%	Packeteers	2,18,658	146.38	4%
C.India	12,422	250.69	0%	C.India	25,518	191.85	2%	C.India	37,940	211.11	1%
Exports	86,147	211.27	3%	Exports	25,980	140.82	2%	Exports	1,12,126	194.95	2%
Local	2,56,795	171.61	8%	Local	50,436	175.12	3%	Local	3,07,231	172.19	6%
S.India	72,016	246.58	2%	S.India	91,156	148.20	6%	S.India	1,63,172	191.62	3%
Others	2,15,517	175.01	7%	Others	54,612	157.45	3%	Others	2,70,129	171.46	6%
TOTAL	33,12,772	190.17	100%	TOTAL	15,83,342	190.11	100%	TOTAL	48,96,114	190.15	100%

GTAC ASSAM BATTING ORDER UPTO SALE 50						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,46,821	458.97	1	1,43,266	451.24
HALMARI	2	4,69,581	403.42	2	4,23,939	418.05
HATIMARA	3	4,59,387	392.53	3	2,69,916	397.59
DECKIAJULI	4	5,09,862	387.25	8	5,02,865	350.11
BANAMALIE	5	1,44,347	354.13	4	1,70,720	367.81
DOOLAHAT	6	2,47,910	351.95	19	2,30,927	330.70
KAMARBUND	7	2,22,856	348.58	5	2,03,728	365.47
DOOMNI	8	9,28,845	338.49	15	9,49,548	339.10
HIRAJULI	9	1,63,037	336.85	9	2,00,697	349.75
GELAKEY	10	2,72,300	334.76	10	2,88,136	349.49
GHILLIDARY	11	1,86,640	334.14	12	2,03,852	344.76
DEHA	12	3,60,976	326.98	11	3,13,893	347.58
CHARAIDEOPREMIUM	13	2,64,789	324.60	43	2,25,903	308.44
DEOHALL	14	6,99,800	323.59	39	6,05,989	311.40
JAMIRAH	15	1,88,000	322.45	21	2,04,512	329.76
DUFLATING	16	2,33,218	321.62	6	2,45,983	360.43
LOHPOHIA	17	1,47,342	320.43	18	1,88,020	333.76
KHONA	18	3,06,901	316.04	13	2,44,612	342.66
DHOOIE	19	1,35,796	313.33	32	1,70,889	318.03
NARAYANPUR	20	1,76,464	312.48	28	2,69,206	320.49
SOCKETING	21	3,72,738	308.70	7	1,97,094	355.52
HALMIRA	22	3,93,100	308.59	24	1,70,923	326.75
BETTYBARI	23	8,11,771	305.42	31	5,22,853	318.36
SOCKLATINGA	24	2,36,911	304.42	17	1,89,396	335.46
BIJLEEJAN	25	7,49,329	303.70	30	6,54,710	319.71

* Above 1 LAKH Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 50						
MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,42,631	464.18	2	3,24,097	454.53
GATOONGA	2	3,54,538	426.76	1	4,68,050	474.53
HALMARI	3	7,49,948	400.91	4	6,52,893	414.77
MOKRUNG	4	1,74,685	398.83	3	3,22,929	450.38
HATIMARA	5	4,59,387	392.53	5	3,68,449	408.37
DECKIAJULI	6	5,09,862	387.25	18	5,02,865	350.11
SALKATHONI	7	3,93,661	365.45	6	4,73,646	401.36
DOOLAHAT	8	5,05,625	361.13	24	5,34,750	344.01
BANAMALIE	9	1,44,347	354.13	9	1,70,720	367.81
BORJAN	10	4,81,029	348.74	11	4,55,907	364.13
KAMARBUND	11	2,22,856	348.58	10	2,03,728	365.47
KHARIKATIA	12	4,62,928	343.28	14	5,10,451	358.37
DOOMNI	13	9,34,782	338.37	31	9,56,891	338.68
GHILLIDARY	14	1,99,084	337.57	13	3,13,900	360.10
HIRAJULI	15	1,63,037	336.85	20	2,00,697	349.75
GELAKEY	16	2,72,300	334.76	22	2,88,136	349.49
HAJUA	17	4,50,716	333.09	8	5,30,713	379.12
DOOMURDULLUNG	18	5,21,806	327.61	7	6,11,489	391.65
DEHA	19	3,60,976	326.98	23	3,13,893	347.58
CHARAIDEOPREMIUM	20	2,64,789	324.60	74	2,25,903	308.44
DEOHALL	21	6,99,800	323.59	64	6,05,989	311.40
JAMIRAH	22	1,88,000	322.45	39	2,04,512	329.76
DUFLATING	23	4,97,665	322.22	17	4,53,897	353.31
LOHPOHIA	24	1,47,342	320.43	34	1,88,020	333.76
KOOMTAI(B)	25	16,81,295	318.76	15	15,81,884	357.48

* Above 1 LAKH Kgs

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